

Change of Beneficiary

Name of Owner(s) : _____ Policy number : _____

 Name of Insured : _____ Telephone : _____

Beneficiary Designation

Any new Beneficiary designation automatically cancels any prior Primary, Substitute and Contingent Beneficiary designation.

Please note that the change of beneficiary is not performed on coverage where there is a Critical Protection rider attached.
 For any Critical Protection insurance policy, please use form 5283-00A *Change of Beneficiary – Critical Protection*.

PRIMARY BENEFICIARY				SUBSTITUTE BENEFICIARY		
First and Last Names	Age	Equal Shares <small>(only indicate a % if payable other than in equal shares)</small>	Relationship to Insured <small>(in Quebec, relationship to Owner)</small>	First and Last Names	Age	Relationship to Insured <small>(in Quebec, relationship to Owner)</small>
1.				1.		
				2.		
				3.		
2.				1.		
				2.		
				3.		
3.				1.		
				2.		
				3.		
4.				1.		
				2.		
				3.		

Beneficiaries will be revocable unless stated to be irrevocable.

For Quebec Owners only:

If you have named your spouse as Beneficiary, the designation is irrevocable unless you select revocable here: Revocable

CONTINGENT BENEFICIARY The policy does not confer any rights to Contingent Beneficiaries prior to the death of all Primary and Substitute Beneficiaries.

First Name	Last Name	Age	Equal Shares <small>(only indicate a % if payable other than in equal shares)</small>	Relationship to Insured <small>(in Quebec, relationship to Owner)</small>
1.				
2.				

TRUSTEE APPOINTMENT For Quebec Owners only: All benefits payable to a minor Beneficiary must be paid to the surviving parent(s) as tutor of the minor child.

If the Beneficiary is a minor, please designate a trustee: _____

Relationship of the trustee to the Beneficiary: _____

Please complete and sign this form on page 2

